



Proportional Discovery Assessment®

## Why Evidence Optix?

Today's corporate legal departments are stressed under the weight of discovery, often faced with:

- eDiscovery used as a weapon, prolonging litigation and creating unnecessary disproportionate costs
- Budget constraints requiring legal departments to do more with fewer resources
- Risk of sanctions due to unknown factors in the early stages of litigation
- Inefficiencies caused by decentralized collaboration and a lack of documentation with outside counsel and third-party providers

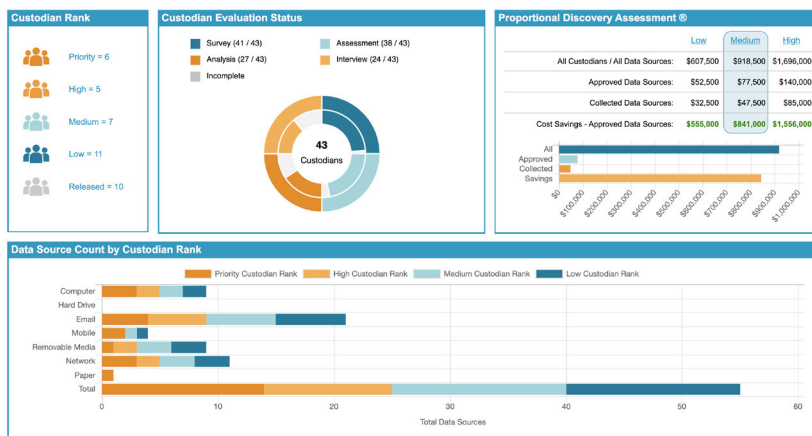
Attempts have been made to alleviate these challenges, most notably the 2015 amendments to the FRCP, which elevated the importance of proportionality with the intent to right-size discovery to the merits of the case.

## Why Do These Problems Persist?

Standard eDiscovery solutions focus on efficiencies post-collection, rather than the earlier stages of litigation.

**Evidence Optix® changes this paradigm.**

## Addressing the Root Cause of Excessive Discovery



A discovery scoping, data tracking, and proportionality tool, Evidence Optix® **disrupts** the traditional discovery process with a simple, yet **powerful workflow** that operates in the gap between legal hold and collection – where early decisions significantly impact cost and burden downstream.

This gamechanging framework:

- **Guides** legal teams through a systematic custodian and data assessment
- **Ranks** custodians based on their level of importance
- **Scores** data source burden and effort
- **Calculates** real-time cost projections
- **Enables** scenario generation for budgeting, negotiation, and proportionality arguments
- **Centralizes** data source tracking throughout the litigation lifecycle
- **Provides** a dynamic iterative process as the facts in dispute are refined

This **consistent, repeatable, and defensible approach** enables greater control, collaboration, and management of your entire litigation portfolio.



# Evidence Optix<sup>®</sup>

## Provides the Path to:



The patented heat map is automatically generated from custodian and burden rankings assigned during the attorney-driven assessment process, demonstrating cost implications in real time.

**Time to take control of discovery.**

**Time to arm yourself with meaningful metrics.**

**Time to evaluate proportionality based on information, not speculation.**

**Time for Evidence Optix.**

Contact us today to learn how Prism integrates Evidence Optix into the Prism Periscope of services.

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**1**

### Reduce discovery costs by 25-50%

Early assessment and discovery scoping dramatically reduces the volume of data moving downstream to the costliest phases of discovery.

**2**

### Mitigate risk

Centralized decisioning, documentation, and transparency help prevent inconsistencies, errors, data loss, and sanctions.

**3**

### Negotiate from a position of strength

Capture the granular data necessary to articulate the burden and relevancy of discovery requests and support proportionality arguments.

**4**

### Enhance team collaboration

Easy access to information ensures efficiency and productive communication between in-house legal, IT, outside counsel, and vendors.

**5**

### Gain critical insight

Cross-matter management and metrics provide an essential comprehensive perspective that informs strategic decision-making and facilitates consistent oversight.

**6**

### Maintain a historical record

Attorney decisions are captured and recorded, providing easy access when needed for future reference and evaluation.